**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 6 April 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN596”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 9 April 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN596

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 5.217% (3 Month JIBAR as at 09 Apr 2021 of 3.667% plus 155bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 April 2023

**Books Close Date** 30 December, 30 March, 29 June, 29 September

**Interest Payment Date(s)** 9 January, 9 April, 9 July, 9 October

**Last Day to Register** by 17:00 on29 December, 29 March, 28 June, 28 September

**Issue Date** 9 April 2021

**Date Convention** Following

**Interest Commencement Date** 9 April 2021

**First Interest Payment Date** 9 July 2021

**ISIN No.** ZAG000175415

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/ASN596%20PricingSupplement0904.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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